

CMP: ₹ 43.00 April 13, 2017

#### **Stock Details**

BSE code	524156
BSE ID	TCMLMTD
Face value (₹)	10.00
No of shares (m)	3.4
Market cap (₹ m)	146.2
30 days avg. daily vol (No)	79
Free float (₹m)	105.2

### Stock performance (%)

	1M	3M	12M
Absolute	-0.9%	-0.9%	-37.7%
Rel. to Sensex	-2.7%	-9.1%	-52.6%

Shareholding Pattern\* (%)

Promoters	Public	Others
30.06%	69.94%	-

<sup>\*</sup>As of December 2016

# **Quarterly result review – December 2016**

TCM Limited did not report any income in Q3'FY17 and Q3'FY16.

EBITDA came in at a negative ₹1.40 million compared to a negative ₹1.61 million in the prior year quarter.

The company reported a net loss of ₹1.56 million during the quarter compared to a loss of ₹ 1.77 million in the prior year quarter.

## **Relative Chart**



Source: Bloomberg

**Table1: Key Financials** 

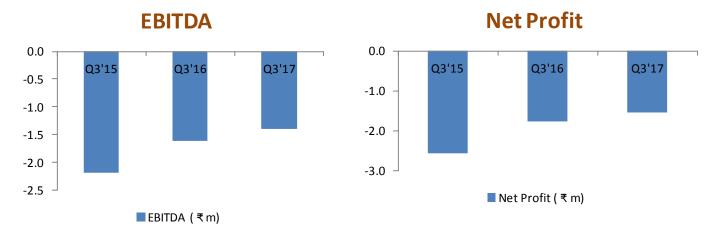
Quarterly financials*	Q3'17	Q3'16	%YoY
Total Income	-	-	NM
EBITDA	(1.40)	(1.61)	NM
EBITDA Margin	NM	NM	-
Dep. & Amor.	0.16	0.16	0%
EBIT	(1.56)	(1.77)	NM
Interest	-	-	NA
PBT	(1.56)	(1.77)	NM
TAX	-	-	NA
Net Profit	(1.56)	(1.77)	NM
Net Profit Margin	NM	NM	-
EPS (₹)	-	(0.52)	NM



Source: Company, Karvy Investment Advisory \*All figures are in ₹ million except per share data



# **Financial Snapshot**



Source: Karvy Investment Advisory

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**Head Office:** 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454 | www.karvy.com |

